

SUPERIOR COURT
(Commercial Division)

CANADA
PROVINCE OF QUÉBEC
DISTRICT OF MONTRÉAL

No.: 500-11-062052-234

DATE: October 11, 2023

PRESENT : ME VINCENT-MICHEL AUBÉ, REGISTRAR

**IN THE MATTER OF THE AMENDED PROPOSAL OF:
MY INTELLIGENT MACHINES INC.**
Debtor

and

C.S. ADJAMI INC.
Trustee / Petitioner

ORDER APPROVING A PROPOSAL

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- [1] **CONSIDERING** the *Application for the Approval of a Proposal* (the "**Application**") made by C.S. Adjami Inc., in its capacity as trustee (in such capacity, the "**Trustee**") to the proposal of My Intelligent Machines Inc. (the "**Debtor**") pursuant to sections 50 (1) (a) and 58 of the *Bankruptcy and Insolvency Act*, RSC 1985, c. B-3, as amended (the "**BIA**"), the affidavit of Mr. Carl Adjami, and the exhibits P-1, P-2, P-3 and P-4 filed in support thereof;
- [2] **CONSIDERING** the Notice of intention to make a proposal filed by the Debtor on March 3, 2023 in accordance with the BIA;
- [3] **CONSIDERING** the Report of the Trustee dated September 8, 2023;
- [4] **CONSIDERING** the results of the meeting of the Debtor's creditors;

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- [5] **CONSIDERING** the service of the Application and the absence of opposition;
- [6] **CONSIDERING** the representations of counsel and the representation of the attorney of Justice Canada;
- [7] **GIVEN** the provisions of the BIA;

THE COURT HEREBY:

- [8] **GRANTS** the Application;
- [9] **APPROVES** and **RATIFIES** the Amended Proposal signed by the Debtor, with the assistance of the Trustee, as of September 8, 2023;
- [10] **THE WHOLE WITHOUT COSTS.**



Me. Vincent-Michel Aubé, Registrar

JA0858

Hearing date: October 11, 2023